

FREE TAX PREPARATION

If you earned \$56,000 or less,
you can get your taxes filed for FREE*, and
you may qualify for the Earned Income Tax
Credit (EITC).

CALL 2-1-1 TO FIND A FREE TAX
PREPARATION SITE NEAREST YOU

(dial 2-1-1 or 1-888-696-9211)



Get Connected. Get Help.™

Our preparers are fully trained
and IRS-certified
to complete and file your tax return
electronically at no charge.



An Initiative of the United Way of Buffalo & Erie County



United Way
of Buffalo & Erie County

Free Tax Preparation Network generously supported by
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Internal Revenue Service • M&T Bank

WHAT DO I NEED TO BRING WITH ME?

1 Social Security Cards

- Social security cards or Individual Taxpayer Identification notices/cards for you, your spouse, and/or dependents



2 Identification

- Picture ID, such as a valid driver's license or other government issued ID for you and your spouse, if applicable
- If you are married filing jointly, both spouses must be present
- Proof of foreign status if applying for ITIN



3 Income Statements

- W-2 forms for jobs held during the tax year
- 1099 forms (such as 1099-G, 1099-MISC, 1099-INT, 1099-SA, 1099-C)



4 Health Insurance Statements

- Affordable Health Care Statements 1095-A, B or C



5 Education Credits & Adjustments

- If you, your spouse, or a child attended college – tuition expense statement (1098-T) and/or student loan interest



6 Child Credits

- Child care expenses: provider name, address, tax ID# and amount paid
- Documentation of court-ordered child support



7 Itemized Deductions

- Medical bills paid
- Charitable contributions made during the year
- Itemized business expenses



8 Property Taxes

- Home interest and property taxes paid
- Rental information for NYS credit



9 Additional Items

- Birth dates for you, your spouse, and/or dependents on return
- Proof of account information for direct deposit
- A copy of last year's tax return

Free Federal & State e-filing 

IRS e-file is fast, more accurate, secure and simple.

** While most returns can be processed, some may be more complex and need referral to a more specialized partner.*