

I am interested in learning more about the M. Angela Canavan, OSF Legacy Society

Please send me additional information regarding:

- Retirement Plan Assets
- Appreciated Securities
- Bequests
- Charitable Remainder Trusts
- Real Estate Gifts
- Life Insurance

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Name

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Address

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City | State | Zip

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Telephone Number

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Email Address

**PLEASE RETURN TO:**

The Office of Institutional Advancement  
Daemen College  
4380 Main Street  
Amherst, NY 14226  
(716) 839-8212



**2nd President of Rosary Hill College**

The M. Angela Canavan, OSF Legacy Society was established to recognize thoughtful members of the Rosary Hill/Daemen College community who have made bequests or other planned gifts to the college. Members of the Legacy Society join Sister Angela in furthering the knowledge and traditions of the college's mission—education and service—for future generations of Daemen students. Planned gifts are an investment of faith in Daemen College and the College is grateful and honored to be entrusted with it.

**The Office of Institutional Advancement**

4380 Main Street, Amherst, NY 14226  
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All gifts to the M. Angela Canavan, OSF Legacy Society shall comply with the prevailing guidelines of the Daemen College Gift Acceptance Policy.

DEFINE YOUR LEGACY TODAY  
through the  
**Canavan  
Legacy Society**



*A planned gift is more than an act of generosity; it is a commitment that is created now for the future benefit of Daemen College.*

**DAEMEN**  
COLLEGE



## WAYS TO GIVE

### GIFTS OF RETIREMENT ASSETS

Retirement plans generally represent a major portion of most people's assets. Due to special tax considerations that apply to such funds, they make an excellent choice for funding a charitable gift. By designating all or a portion of your retirement funds after death to Daemen College, your heirs can avoid paying income tax on the transfer of the retirement funds and the funds are available to you during your life.

### APPRECIATED SECURITIES

Afford a larger gift to Daemen College, while also avoiding capital gains liability for your heirs. Give appreciated stocks or bonds held for more than one year.

### BEQUESTS

Make a gift for Daemen College's future that does not affect your cash flow or standard of living now. Bequests are a popular way to maximize your giving potential and define your legacy.

Consider this:

- If you know the specific amount that you would like to leave to Daemen College, you can do so through an outright bequest of cash, securities or any type of property.
- If you wish to provide for your family and for Daemen College, then the designation of a percentage of your estate to your family and a percentage to Daemen College may be the best approach for you. This allows you to provide for both your family and the college in the proportion that best suits your needs.
- Or you can specify that after all other bequests are satisfied, the remainder or a percentage of the remainder will go to Daemen College.

Sample bequest language to include Daemen College in your will is available.

### CHARITABLE REMAINDER TRUSTS

Charitable remainder trusts are similar to other legal trusts in that assets and/or property are held by one entity for the benefit of another. The differentiating factor in Charitable Remainder Trusts is that the beneficiary is a charitable organization. Charitable Remainder Trusts offer great flexibility because of the many types available and the option to make them effective during life or at death. Charitable remainder trusts are often reserved for gifts larger than \$150,000 because they require legal and financial counsel to be established.

### REAL ESTATE GIFTS

Make a gift of real estate to Daemen College to maximize the impact of your giving without affecting your current financial situation.

### LIFE INSURANCE

Name Daemen College as owner and beneficiary of an insurance policy (new or existing), which can generate an income tax deduction. Or purchase a new policy to replace the value of another asset you give to Daemen. Life insurance is a great way to make a significant and transformational gift to Daemen College.

### CANAVAN SOCIETY MEMBERS RECEIVE:

- Special Recognition Pin
- Special Recognition in College Publications
- Invitation to Exclusive Member Events
- The satisfaction of knowing that your deferred gift will secure Daemen College's legacy for the benefit of future generations.



*“Rosary Hill College prepared me for a fulfilling life, both personally and in my career. I want Daemen College students to have the same opportunities that were afforded to me. My contribution will help make that happen.”*

**Kathleen McCarthy**  
Class of 1960  
Canavan Society Member